

Funding Criteria 2010

Funded:

Small to medium Human Welfare charities registered with the Charities Commission, with annual operating expenses under \$750,000 excluding GST. United Way NZ's (UWNZ) priority areas are:

- Helping children and youth succeed
- Supporting the vulnerable and elderly
- Strengthening and supporting families
- Promoting independence and self sufficiency

Charities must be located and providing direct service in at least one of the following locations:

- Greater Auckland
- Manawatu – Horowhenua
- Marlborough
- Tasman
- Canterbury
- Otago
- Southland

Grants are given to support on-going operational expenses only and range between **\$2,000 - \$10,000**

Preference will be given to charities who are:

- a) Meeting highest local priority community needs
- b) Achieving a high level of positive change through measured outcomes.

Not Funded:

- Schools, government agencies, arts organisations, sports organisations, national bodies or charities that use their National Office as their umbrella group for charitable status.
- Grants may not be used for capital projects, overseas travel, medical treatment, individual and/or sports equipment.

Determining charity eligibility for funding is at the discretion of the UWNZ Board of Directors. If unsure whether your agency qualifies, contact UWNZ before completing the application. UWNZ reserves the right to close off applications at anytime prior to the posted deadline date if the number of qualified applicant charities from an area exceeds the resources it has available.

Online Applications:

- A successfully completed application will generate an email of acknowledgement attaching a file copy of your application.
- If unable to upload your audited financial Accounts please mail a copy to: United Way NZ
P O Box 8172
Symonds Street
AUCKLAND 1150
- The deadline for 2010 applications is 31 December 2009. Applications received after this date will not be considered. The application will be available on our website www.unitedway.org.nz in October 2009.

Process:

UWNZ evaluation/allocation volunteers will visit all applying charities during March – April 2010. They will then pass their recommendations on to UWNZ national office.

Grants:

Grants (exclusive of GST) will be allocated at public regional events during July and August 2010.

Accountability Report:

UNITED WAY NZ

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All organisations that received grants from UWNZ in 2009 must provide Accountability/ Performance Reports before submitting a new application. **These reports are due no later than 1st November 2009.**