

## Funding Criteria 2012

### Funded:

Small to medium Human Welfare charities registered with the Charities Commission, with annual operating expenses under \$750,000 excluding GST. United Way NZ's (UWNZ) priority areas are:

- Helping children and youth succeed
- Supporting the vulnerable and elderly
- Strengthening and supporting families
- Promoting independence and self sufficiency

Charities must be located and providing direct services in at least one of the following locations:

- Greater Auckland
- Canterbury
- Manawatu – Horowhenua
- Otago
- Marlborough
- Southland
- Tasman
- South Canterbury

Grants are given to support on-going operational expenses only and are up to a maximum of **\$10,000**

Preference will be given to charities who are:

- a) Meeting highest local priority community needs
- b) Achieving a high level of positive change through measured outcomes.

### Not Funded:

- Schools, government agencies, arts organisations, sports organisations, national bodies or charities that use their National Office as their umbrella group for charitable status (unless local audited financial accounts can be provided).
- Grants may not be used for capital projects, overseas travel, medical treatment, individual and/or sports equipment.

Determining charity eligibility for funding is at the discretion of the UWNZ Board of Directors. If unsure whether your agency qualifies, contact UWNZ before completing the application. UWNZ reserves the right to close off applications at anytime prior to the posted deadline date if the number of qualified applicant charities from an area exceeds the resources it has available.

### Online Applications:

- A successfully completed application will generate an email of acknowledgement attaching a file copy of your application.
- If unable to upload your audited financial Accounts please mail a copy to: United Way NZ  
P O Box 8172  
Symonds Street  
AUCKLAND 1150
- The deadline for 2012 applications is 31 December 2011. Applications received after this date will not be considered.

### Process:

UWNZ evaluation/allocation volunteers will visit all applying charities accepted for consideration, during March – April 2012. Recommendations will then be passed on to UWNZ national office.

### Grants:

Grants (exclusive of GST) will generally be allocated at public regional events during July and August 2012.

### Accountability Report:

All organisations that received grants from UWNZ in 2011 must provide Accountability/ Performance Reports before submitting a new application. These reports are due no later than **1<sup>st</sup> November 2011**.